

**KALYANI COMMERCIALS LIMITED**

Regd off: BG-223, Sanjay Gandhi Transport Nagar, GT Karnal Road, Delhi-110042

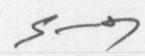
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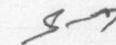
| Introductory sub-table (I)(a)  |                                      |  |   |
|--|--------------------------------------|--|---|
| Name of the Company: Kalyani Commercials Limited   |                                      |  |   |
| Scrip Code, Name of the scrip, class of security: Equity shares  |                                      |  |   |
| Quarter ended: 30th September, 2015  |                                      |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Outstanding convertible securities:-</b>  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Warrants:-</b>  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                    | 0  | 0   |
| Held by public   | 0                                    | 0  | 0   |
| <b>Total</b>   | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> | <b>1,00,00,000</b>                   | <b>0</b>   | <b>0</b>  |

For Kalyani Commercials Limited

  
Director

| Statement Showing Shareholding Pattern |   |                        |                        |  |  |                            |  |                       |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| Category code                          | Category of Shareholder   | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|  |   |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)                                    | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| (A)                                    | Shareholding of Promoter and Promoter Group <sup>2</sup>                    |                        |                        |  |  |                            |  |                       |
| 1                                      | Indian  |                        |                        |  |  |                            |  |                       |
| (a)                                    | Individuals/ Hindu Undivided Family   | 4                      | 531400                 | 0  | 53.14  | 53.14                      | 0                                      | 0.00                  |
| (b)                                    | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                  |
| (c)                                    | Bodies Corporate  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                  |
| (d)                                    | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                  |
| (e)                                    | Any other   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                  |
|  | <b>Sub Total(A)(1)</b>  | <b>4</b>               | <b>531400</b>          | <b>0</b>                                     | <b>53.14</b>   | <b>53.14</b>               | <b>0</b>                               | <b>0.00</b>           |
| 2                                      | Foreign   |                        |                        |  |  |                            |  |                       |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                  |
| b                                      | Bodies Corporate  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                  |
| c                                      | Institutions  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                  |
| d                                      | Qualified Foreign Investor  | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                  |
| e                                      | Any Other (Specify)   | 0                      | 0                      | 0  | 0  | 0                          | 0                                      | 0.00                  |
|  | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>           |
|  | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>4</b>               | <b>531400</b>          | <b>0</b>                                     | <b>53.14</b>   | <b>53.14</b>               | <b>0</b>                               | <b>0.00</b>           |

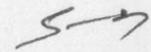
For Kalyani Commercial Limited



Director

|     |   |            |                |          |               |               |          |             |
|-----|---|------------|----------------|----------|---------------|---------------|----------|-------------|
| (B) | <b>Public shareholding</b>  |            |                |          |               |               |          |             |
| 1   | <b>Institutions</b>   |            |                |          |               |               |          |             |
| (a) | Mutual Funds/ UTI   | 0          | 0              | 0        | 0             | 0             | 0        | 0           |
| (b) | Financial Institutions / Banks  | 0          | 0              | 0        | 0             | 0             | 0        | 0           |
| (c) | Central Government/ State Government(s)   | 0          | 0              | 0        | 0             | 0             | 0        | 0           |
| (d) | Venture Capital Funds   | 0          | 0              | 0        | 0             | 0             | 0        | 0           |
| (e) | Insurance Companies   | 0          | 0              | 0        | 0             | 0             | 0        | 0           |
| (f) | Foreign Institutional Investors   | 0          | 0              | 0        | 0             | 0             | 0        | 0           |
| (g) | Foreign Venture Capital Investors   | 0          | 0              | 0        | 0             | 0             | 0        | 0           |
| (h) | Qualified Foreign Investor  | 0          | 0              | 0        | 0             | 0             | 0        | 0           |
| (i) | Any other (Specify)   | 0          | 0              | 0        | 0             | 0             | 0        | 0           |
|     | <b>Sub-Total (B)(1)</b>   | <b>0</b>   | <b>0</b>       | <b>0</b> | <b>0.00</b>   | <b>0.00</b>   | <b>0</b> | <b>0</b>    |
| 2   | <b>Non-institutions</b>   |            |                |          |               |               |          |             |
| (a) | Bodies Corporate  | 15         | 1800           | 0        | 0.18          | 0.18          | 0        | 0           |
| (b) | Individuals   |            |                |          |               |               |          |             |
| I   | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 473        | 397500         | 0        | 39.75         | 39.75         | 0        | 0           |
| II  | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 5          | 69300          | 0        | 6.93          | 6.93          | 0        | 0           |
| (c) | Qualified Foreign Investor  | 0          | 0              | 0        | 0             | 0             | 0        | 0           |
| (d) | Any Other (Specify)   | 0          | 0              | 0        | 0             | 0             | 0        | 0           |
|     | <b>Sub-Total (B)(2)</b>   | <b>493</b> | <b>468600</b>  | <b>0</b> | <b>46.86</b>  | <b>46.86</b>  | <b>0</b> | <b>0.00</b> |
| (B) | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>493</b> | <b>468600</b>  | <b>0</b> | <b>46.86</b>  | <b>46.86</b>  | <b>0</b> | <b>0</b>    |
|     | <b>TOTAL (A)+(B)</b>  | <b>497</b> | <b>1000000</b> | <b>0</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>0.00</b> |
| (C) | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |            |                |          |               |               |          |             |
| 1   | Promoter and Promoter Group   | 0          | 0              | 0        | 0             | 0             | 0        | 0           |
| 2   | Public  | 0          | 0              | 0        | 0             | 0             | 0        | 0           |
|     | <b>Sub-Total (C)</b>  | <b>0</b>   | <b>0</b>       | <b>0</b> | <b>0</b>      | <b>0</b>      | <b>0</b> | <b>0</b>    |
|     | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>497</b> | <b>1000000</b> | <b>0</b> | <b>100.00</b> | <b>100.00</b> | <b>0</b> | <b>0.00</b> |

For Kalyani Commercials Limited



Director

| (l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                          |                        |                                   |                       |                      |  |                         |   |                                       |  |  |
|--|--------------------------|------------------------|-----------------------------------|-----------------------|----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No.  | Name of the shareholders | Details of Shares held |                                   | Encumbered shares (*) |                      |  | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |                          | Number of shares held  | As a % of grand total (A)+(B)+(C) | No.                   | As a percentage      | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the |  |
| (I)  | (II)                     | (III)                  | (IV)                              | (V)                   | (VI)=(V)/(III) * 100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)   | (XII)  |
| 1  | Shankar Lal Agarwal      | 418000                 | 41.80                             | 0                     | 0.00                 | 0.00   | 0                       | 0   | 0                                     | 0  | 41.80  |
| 2  | Mala Agarwal             | 45000                  | 4.50                              | 0                     | 0.00                 | 0.00   | 0                       | 0   | 0                                     | 0  | 4.50   |
| 3  | Shankar Lal Agarwal(HUF) | 40000                  | 4.00                              | 0                     | 0.00                 | 0.00   | 0                       | 0   | 0                                     | 0  | 4.00   |
| 4  | Saurabh Agarwal          | 28400                  | 2.84                              | 0                     | 0.00                 | 0.00   | 0                       | 0   | 0                                     | 0  | 2.84   |
| <b>TOTAL</b>   |                          | <b>531400</b>          | <b>53.14</b>                      | <b>0</b>              | <b>0.00</b>          | <b>0.00</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>53.14</b>   |
| (*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011  |                          |                        |                                   |                       |                      |  |                         |   |                                       |  |  |

For Kalyani Commercials Limited



Director

| <b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b> |                         |                       |  |                         |   |                                       |  |  |
|--|-------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| Sr. No.  | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |                         |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1  | Vidyawati Maheshwari    | 19200                 | 1.92   | 0                       | 0   | 0                                     | 0  | 1.92   |
| 2  | Tulsi Ram Maheshwari    | 15000                 | 1.50   | 0                       | 0   | 0                                     | 0  | 1.50   |
| 3  | Gurmeet Singh           | 12000                 | 1.20   | 0                       | 0   | 0                                     | 0  | 1.20   |
| 4  | O. P. Dudani            | 12300                 | 1.23   | 0                       | 0   | 0                                     | 0  | 1.23   |
| 5  | Narendra Kumar Sharma   | 10800                 | 1.08   | 0                       | 0   | 0                                     | 0  | 1.08   |
| <b>TOTAL</b>   |                         | <b>69300</b>          | <b>6.93</b>  | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>6.93</b>  |

For Kalyani Commodities Limited



Director

| <b>(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b> |   |                  |  |                     |   |                                       |  |  |
|--|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No.  | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|  |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1  | NIL   | NIL              | NIL  | NIL                 | NIL   | NIL                                   | NIL  | NIL  |
|  | TOTAL   | NIL              | NIL  | NIL                 | NIL   | NIL                                   | NIL  | NIL  |
|  |   |                  |  |                     |   |                                       |  |  |
|  |   |                  |  |                     |   |                                       |  |  |

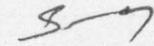
For Kalyani Commercials Limited



Director

| (l)(d) <u>Statement showing details of locked-in shares</u> |                         |                            |  |
|---|-------------------------|----------------------------|--|
| Sr. No.   | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above} |
| 1   | N.A.                    | N.A.                       | N.A.   |
| <b>TOTAL</b>  |                         | <b>N.A.</b>                | <b>N.A.</b>  |

For Kalyani Commercials Limited



Director

| <b>(II)(a) Statement showing details of Depository Receipts (DRs)</b> |  |                                      |  |  |
|---|--|--------------------------------------|--|--|
| <b>Sr. No.</b>  | <b>Type of outstanding DR<br/>(ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding<br/>DRs</b> | <b>Number of shares underlying<br/>outstanding DRs</b> | <b>Shares underlying<br/>outstanding DRs as a<br/>percentage of total number of<br/>shares {i.e., Grand Total<br/>(A)+(B)+(C) indicated in<br/>Statement at para (I)(a) above}</b> |
| 1   | N.A.   | N.A.                                 | N.A.   | N.A.   |
| <b>TOTAL</b>  |  | <b>N.A.</b>                          | <b>N.A.</b>  | <b>N.A.</b>  |

For Kalyani Commercials Limited



Director

| (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares |                       |   |   |   |
|---|-----------------------|---|---|---|
| Sr. No.   | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| 1   | N.A.                  | N.A.  | N.A.  | N.A.  |
|   |                       |   |   |   |
|   | <b>TOTAL</b>          | N.A.  | N.A.  | N.A.  |
|   |                       |   |   |   |
|   |                       |   |   |   |

For Kalyani Commercials Limited

  
Director