## KALYANI COMMERCIALS LIMITED

Regd off: BG-223, Sanjay Gandhi Transport Nagar, GT Karnal Road, Delhi-110042 CIN: L51909DL1985PLC021453

> E-mail: kalyanicommercialslimited@gmail.com Website- www.kalyanicommercialsltd.com Ph. 011- 23917085, 011-23969269

| 1 | Name of List                    | Details of Holding of specified securities_KALYANI ed Entity: KALYANI COMMERCIALS LIMITED  |                              |                             |
|---|---------------------------------|--|------------------------------|-----------------------------|
| 2 |                                 | Name of Scrip/Class of Security:12149 Equity Shares of Rs. 10/- each   |                              |                             |
| 3 |                                 | ng Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(C):  |                              |                             |
|   |                                 | (1)(b) then indicate the report for Quarter ending   | Quarte                       | r ended 31st March, 2016    |
|   |                                 | (1)(C) then indicate the Date of allotment/extinguishment  | Quarte                       | N.A.                        |
| 4 |                                 | The Listed entity is required to submit the following declaration to the exten   | t of submission of inform    | nation:-                    |
|   | S.no.                           | Particulars  | Yes*                         | No*                         |
|   | 1                               | Whether the Listed Entity has issued any partly paid up shares?  |                              | NO                          |
|   | 2                               | Whether the Listed Entity has issued any Convertible Securities or Warrants?   |                              | NO                          |
|   |                                 | Whether the Listed Entity has any shares against which depository receipts are iss   | ued?                         | NO                          |
|   | 4                               | Whether the Listed Entity has any shares in locked-in?   |                              | NO                          |
|   | 5                               | Whether any shares held by promoters are pledge or otherwise encumbered?   |                              | NO                          |
|   | depository red<br>dissemination | Entity selects the option 'No' for the questions above, the columns for the partly paid ceipts, locked-in shares, No of shares pledged or otherwise encumbered by promote to on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity omission of the format of holding of specified securities. | rs, as applicable, shall not | be displayed at the time of |
| 5 | The Tabular                     | format for diclosure of holdingof Specified securities is as follows:-   |                              |                             |

FOR KALYANI COMMERCIALS LTD.

S-T DIRECTOR

| Catego<br>ry | o Category of<br>shareholder      |       | No. of fully paid<br>up equity shares<br>held |     | No. of shares<br>underlying<br>Depository<br>Receipts | Total Nos.<br>shares held | Shareholding as<br>a % of total no.<br>of shares<br>(calculated as<br>per SCRR,<br>1957) |           | oting Rights held<br>securities | in each class of                          | No. of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(including<br>Warrants) | Shareholding as a %<br>assuming full<br>convertible securities<br>(as a percentage of<br>diluted share capital) | Number of Locked in<br>shares           | Number of Shares pledged or<br>otherwise encumbered | Number of equity<br>shares held in<br>demateralized form |
|--------------|-----------------------------------|-------|---|-----|---|---------------------------|--|-----------|---------------------------------|---|--|---|---|---|--|
| (1) (11)     |                                   | (III) | (IV)  | (v) | (VI)  | (VII)=(IV)+(V)+(V<br>I)   | (VIII) As a % of<br>(A+B+C2)   | N         | lo. of Voting Righ              | ts  | (x)  | (XI)=(VII)+(X) As a % of<br>(A+B+C2)  | (XII)                                   | (XIII)  | (XIV)  |
|              |                                   |       |   |     |   |                           |  | Class X*  | Total                           | Total as a % of<br>Total Voting<br>rights |  |   | No. (a) As a % of total Shares held (b) | No. (a)  As a % of total Shares held (b)            |  |
| 1)           | Promoter &<br>Promoter Group      | 4     | 531400  | 0   | 0   | 531400                    | 53.14  | 531400    | 531400                          | 53.14                                     | 0  | 53.14   |   | 0   |  |
| )            | Public                            | 493   | 468600  | 0   | 0   | 468600                    | 46.86  | 468600,00 | 468600                          | 46.86                                     | 0  | 46.86   | 0                                       | 0   |  |
| )            | Non Promoter-<br>Non Public       |       |   | 0   | 0   | 0                         | 0.00   | 0         | 0                               | 0.00                                      | 0  | 0   | 0                                       |   |  |
| 1)           | Shares<br>Underlying DRs          | 0     | 0   | 0   | 0   | 0                         | 0.00   | 0         | 0                               | NA  | 0  | 0   | . NA                                    |   |  |
|              | Shares held by<br>Employee Trusts | 0     | 0   | 0   | 0   | 0                         | 0.00   | 0         | 0                               | NA  | 0  | 0   | NA NA                                   | NA NA   |  |
|              | Total                             | 497   | 1000000                                       | 0   | 0   | 1000000                   | 100.00   | 1000000   | 1000000                         | 100.00                                    | 0  | 100.00  | 0                                       | NA  |  |

FOR KALYANI COMMERCIALS LTD.

S
DIRECTOR

| Table II- Statement | showing shareholding pattern | of the Promoter and Promoter Group |  |
|---------------------|------------------------------|------------------------------------|--|
|---------------------|------------------------------|------------------------------------|--|

|     | Category & Name of the<br>Shareholders                                     | PAN (II)   | No. of<br>sharehold<br>er | No. of fully paid-<br>up equity shares<br>held | Partly paid-<br>up equity<br>shares held | Nos. of<br>shares<br>underlying<br>Depository<br>Receipts | Total nos.<br>shares held<br>(VII=IV+V+V<br>I) | Shareholding % calculated as per SCRR, 1957 |          | voting Rigi |   | Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding<br>, as a %<br>assuming full<br>conversion of<br>convertible<br>securities (as<br>a percentage<br>of diluted<br>share capital)<br>(XI)=(VII)+(X)<br>as a % of | in S    | r of Locked<br>ihares                    | or otherwise | hares pledged<br>encumbered           |   |
|-----|--|------------|---------------------------|--|--|---|--|---|----------|-------------|---|---|--|---------|--|--------------|---------------------------------------|---|
|     |  |            |                           |  |  |   | ,  | (VIII) -                                    | Class X* | Total       | Total as<br>a % of<br>Total<br>Voting<br>rights |   | A+B+C2   | No. (a) | As a % of<br>total<br>shares<br>held (b) | No. (a)      | As a % of<br>total shares<br>held (b) |   |
| (1) | Indian   |            |                           |  |  |   |  |   |          |             |   |   |  |         |  |              |                                       |   |
| (a) | Individuals/Hindu undivided<br>Family                                      |            | 4                         |  |  |   |  |   |          |             |   |   |  |         |  |              |                                       |   |
|     | Shankar Lal Agarwal  | AACPA3554D |                           | 418000   | 0  | 0   | 418000   | 41.80                                       | 418000   | 418000      | 41.80   | 0   | 41.80  | 0       | 0  | 0            | 0                                     | ( |
|     | Mala Agarwal   | AAFPA9581K |                           | 45000  | 0  | 0   | 45000  | 4.50  | 45000    | 45000       | 4.50  | 0   | 4.50   | 0       | 0  | 0            | 0                                     | , |
|     | Shankar Lai Agarwal(HUF)   | AAGHS1086Q |                           | 40000  | 0  | 0   | 40000  | 4.00  | 40000    | 40000       | 4.00  | 0   | 4.00   | 0       | 0  | 0            | 0                                     | ( |
|     | Saurabh Agarwal  | ADPPA2143Q |                           | 28400  | 0  | 0   | 28400  | 2.84  | 28400    | 28400       | 2.84  | 0   | 2.84   | 0       | 0  | -0           | 0                                     |   |
| (b) | Central Government/ State<br>Government(s)                                 |            | 0                         | 0  | 0  | 0   | 0  | 0   | 0        | 0           | 0   | 0   | 0  | 0       | 0  | 0            | 0                                     |   |
| (c) | Financial Institutions/Banks   |            | 0                         | 0  | 0  | 0   | 0  | 0   | 0        | 0           | 0   | 0   | 0  | 0       | 0  | 0            | 0                                     |   |
|     | Sub Total (A)(1)   |            | 4                         | 531400   | 0  | 0   | 531400   | 53.14                                       | 531400   | 531400      | 53.14   | 0   | 53.14  | 0       | 0  | 0            | 0                                     |   |
| (2) | Foreign  |            |                           |  |  |   |  |   |          |             |   |   |  |         |  |              |                                       |   |
| (a) | Individuals (Non Resident<br>Individuals/Foreign<br>Individuals)           |            | 0                         | 0  | 0  | 0   | 0  | 0   | 0        | 0           | 0   | 0   | 0  | 0       | 0  | 0            | 0                                     |   |
| b)  | Government   |            | 0                         | 0  | 0  | 0   | 0  | 0   | 0        | 0           | 0   | 0   | 0  | 0       | 0  | 0            | 0                                     | , |
| c)  | Institutions   |            | 0                         | 0  | 0  | 0   | 0  | 0   | 0        | 0           | 0   | 0   | 0  | 0       | 0  | 0            | 0                                     | 0 |
| d)  | Foreign Portfolio Investor   |            | 0                         | 0  | 0  | 0   | 0  | 0   |          |             |   |   |  |         |  |              |                                       |   |
| f)  | Any Other (specify)  |            | 0                         | 0  | 0  | 0   | 0  | 0   | 0        | 0           | 0   | 0   | 0  | 0       | 0  | 0            | 0                                     | 0 |
|     | Sub Total (A) (2)  |            | 0                         | 0  | 0  | 0   | 0  | 0   | 0        | 0           | 0   | 0   | 0  | 0       | 0  | 0            | 0                                     | 0 |
|     | Total Shareholding of<br>Promoter and Promoter<br>Group (A)= (A)(1)+(A)(2) |            | 4                         | 531400   | 0  | 0   | 531400   | 53.14                                       | 531400   | 531400      | 53.14   | 0   | 53.14  | 0       | 0  | 0            | 0                                     |   |

FOR KALYANI COMMERCIALS LTD.

S— DIRECTOR

Note:
(1) PAN would not be displayed on website of Stock Exchange(s)

<sup>(2)</sup> The term "Encumbrance" has the same meaning as assigned under Regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 \* Company is having only (1) one class of Securities i.e. Equity Shares of Rs. 10/- each carrying 1 (one) Voting right each

|          | Category & Name of the<br>Shareholders                              | older equity shares sheld held bepositor y receipts screen |       |      |     |      |                         |                                   | No. of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(including<br>warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | ACT DESCRIPTION OF THE PROPERTY OF THE PROPERT |     | Number of Shares<br>pledged or<br>otherwise<br>encumbered |         | equity shares<br>held in<br>dematerializ<br>ed form |                                |  |       |
|----------|---|--|-------|------|-----|------|-------------------------|-----------------------------------|--|--|--|-----|---|---------|---|--------------------------------|--|-------|
|          | (1)   | (11)   | (III) | (IV) | (v) | (VI) | (VII)=(IV)+(<br>V)+(VI) | As a %<br>of<br>(A+B+C2<br>) VIII |  |  |  | (X) | (XI)  | 0       | KII)  | (                              | XIII)  | (XIV) |
|          |   |  |       |      |     |      |                         |                                   | Class X*   | Total  | Total as<br>a % of<br>Total<br>Voting<br>rights  |     |   | No. (a) | As a % of<br>total<br>Shares<br>held (b)            | No.<br>(Not<br>applica<br>ble) | As a % of<br>total<br>shares<br>held (not<br>applicabl<br>e) |       |
| 1)       | Institutions  |  |       |      |     |      |                         |                                   |  |  |  |     |   |         |   |                                |  |       |
| a)       | Mutual Funds  | NA   | 0     | 0    | 0   | 0    | 0                       | 0                                 | 0  | 0  | 0  | 0   | 0   |         | 0   |                                | 0  | (     |
| b)       | Venture Capital Funds   | NA   | 0     | 0    | 0   | 0    |                         |                                   | 0  | 0  | 0  | 0   |   |         | 0   |                                | 0  | (     |
| c)       | Alternate Investment Funds  | NA   | 0     | 0    | 0   | 0    | 0                       | 0                                 | 0  | O  | 0  | 0   | 0   |         | 0   |                                | 0  | (     |
| d)       | Foreign Venture Capital<br>Investors                                | NA   | 0     | 0    | 0   | 0    | 0                       | 0                                 | 0  | 0  | 0  | 0   | 0   |         | 0   |                                | 0  | (     |
| e)       | Foreign Portfolio<br>Investors                                      | NA   | 0     | 0    | 0   | 0    | 0                       | 0                                 | 0  | 0  | 0  | 0   | 0   |         | 0   |                                | 0  | (     |
| F1       | Financial<br>Institutions/Banks                                     | 414  |       |      |     |      |                         |                                   |  |  |  |     |   |         |   |                                | -  |       |
| F)<br>g) | Insurance Companies   | NA<br>NA   | 0     | 0    | 0   |      | 0                       |                                   | 0  | 0  |  | 0   |   |         | 0   |                                | 0  |       |
| 01       | Provident Funds/Pension   | IVA  | U     | 0    | U   | U    | U                       | 0                                 | U  | 0  | 0  | 0   | 0   |         | 0   |                                | 0  | 0     |
| n)       | Funds   | NA   | 0     | 0    | 0   | 0    | 0                       | 0                                 | 0  | 0  | 0  | 0   | 0   |         | 0   |                                | 0  |       |
| )        | Any Other(specify)  | NA   | 0     | 0    | 0   |      | 0                       | 0                                 | 0  |  |  | 0   |   |         | 0   |                                | 0  |       |
|          | Sub Total (B)(1)  | 0  |       | 0    | 0   | 0    | 0                       |                                   | 0  |  |  | 0   |   |         | 0   |                                | 0  | (     |
| 2)       | Central<br>Government/State<br>Government(s)/Presiden<br>t of India | NA   | 0     | 0    | 0   | 0    | 0                       | 0                                 | 0  | 0  | 0  | 0   | 0   |         | 0   |                                | 0  |       |
| -1       | Sub Total (B)(2)  | 0  |       | 0    | 0   |      |                         |                                   | 0  |  |  | 0   |   |         | 0   |                                | 0  | 0     |

FOR KALYANI COMMERCIALS LTD.

S - DURECTOR

| 3)       | Non-Institutions  |     |          |   |   |        |       |        |        |       |   |   |     |     |  |
|----------|---|-----|----------|---|---|--------|-------|--------|--------|-------|---|---|-----|-----|--|
| 1)       | Individuals: i. Individual shareholders holding nominal share capital upto Rs. 2 lakhs.     | 473 | 3 453600 | 0 | 0 | 453600 | 45.36 | 453600 | 453600 | 45.36 | 0 |   |     |     |  |
| ,        | Capital upto N3. 2 lakils.  | 4/3 | 433000   | - | 0 | 433000 | 43.30 | 433000 | 433000 | 43.30 | 0 |   | ,   | ,   |  |
|          | Shareholders holding more than 1% shares  | 5   | 69300    | 0 | o | 69300  | 6.93  | 69300  | 69300  | 6.93  | 0 | ( | )   | 0 0 |  |
|          | Vidyawati Maheshwari  |     | 19200    | 0 | 0 | 19200  | 1.92  | 19200  | 19200  | 1.92  | 0 | ( |     | 0   |  |
|          | Tulsi Ram Maheshwari  |     | 15000    | 0 | 0 | 15000  | 1.50  | 15000  | 15000  | 1.50  | 0 | ( |     | 0   |  |
|          | Gurmeet Singh   |     | 12000    | 0 | 0 | 12000  | 1.20  | 12000  | 12000  | 1.20  | 0 | ( |     | 0   |  |
|          | O. P. Dudani  |     | 12300    | 0 | 0 | 12300  | 1.23  | 12300  | 12300  | 1.23  | 0 | ( |     | 0   |  |
|          | Narendra Kumar Sharma   |     | 10800    | 0 | 0 | 10800  | 1.08  | 10800  | 10800  | 1.08  | 0 | ( |     | 0   |  |
|          |   |     |          |   |   |        | -     |        |        |       |   |   |     |     |  |
|          | Shareholders holding less than 1% shares  | 468 | 384300   | 0 | 0 | 384300 | 38.43 | 384300 | 384300 | 38.43 | 0 | C | ) ( | 0   |  |
|          | ii. Individual shareholers<br>holding nominal share<br>capital in excess of Rs. 2<br>lakhs. | 0   | 0 0      | 0 | 0 | 0      | 0     | 0      | 0      | 0     | 0 | c | )   | 0   |  |
| -        | NBFCs registered with   |     |          |   |   |        |       |        |        | -     |   |   |     |     |  |
| )        | RBI   | 0   | 0        | 0 | 0 | 0      | 0.00  | 0      | 0      | 0.00  | 0 | C |     | 0   |  |
| )        | Employee Trusts   | . 0 | 0        | 0 | 0 | 0      | 0.00  | 0      | 0      | 0.00  | 0 | C | ) ( | 0   |  |
|          | Overseas Depositories<br>(holding DRs) (balancing<br>figure)                                | 0   | 0        | 0 | 0 | 0      | 0.00  | 0      | 0      | 0.00  | 0 |   |     |     |  |
| i)<br>:) | (HUF)   | 5   |          | 0 | 0 | 13200  | 1.32  | 13200  | 13200  | 1.32  | 0 | 0 |     |     |  |
|          | (Body Corporate)  | 15  |          | 0 | 0 | 1800   | 0.18  | 1800   | 1800   | 0.18  | 0 |   |     |     |  |
|          | Sub Total (B)(3)  | 493 | 468600   | 0 | 0 | 468600 | 46.86 | 468600 | 46.86  | 0.00  | 0 | C | ) ( | 0   |  |
|          | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)  | 493 | 468600   | 0 | 0 | 468600 | 46.86 | 468600 | 46.86  | 0.00  | 0 | o |     |     |  |

\* Company is having only (1) one class of Securities i.e. Equity Shares of Rs. 10/- each carrying 1 (one) Voting right each

For KALYANI COMMERCIALS LTD.



DIRECTOR

| Category & Name of the<br>Shareholders  | PAN  | Nos. of<br>sharehold<br>er | No. of<br>fully paid<br>up equity<br>shares<br>held | Partly<br>paid-up<br>equity<br>shares<br>held | Nos. of<br>shares<br>underlying<br>Depository<br>receipts | shares | Sharehold<br>ing %<br>calculated<br>as per<br>SCRR,<br>1957 | Number of     | Voting Rights h    | eld in each         | class of securities             | No. of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(including<br>warrants) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | as a % ssuming full onversion of convertible curities (as a ercentage of iluted share |  | d in Number of Shares pledg<br>or otherwise encumber |  | Num<br>of ec<br>sha<br>held<br>dem<br>aliz<br>for |
|---|------|----------------------------|---|---|---|--------|---|---------------|--------------------|---------------------|---------------------------------|--|--|---|--|--|--|---|
| (1)   | (11) | (111)                      | (IV)  | (V)   | (VI)  |        | As a % of<br>(A+B+C2)<br>VIII                               | No<br>Class X | o. of Voting Rigil | ix)<br>its<br>Total | Total as a % of<br>Total Voting | (X)  | (XI)   | No. (a)   | (XII)  As a % of total Shares held (b) |  | XIII) As a % of total shares held (not applicable) | (XI   |
| Custodian/DR Holder   |      |                            |   |   |   |        |   |               |                    |                     | Rights                          | -  |  |   |  |  |  | -   |
| Name of DR Holder (if available)  |      |                            |   |   |   |        |   |               |                    |                     |                                 |  |  |   |  |  |  |   |
| Employee Benefit Trust<br>(under SEBI (Share based<br>Employee Benefit)<br>Regulations, 2014) |      |                            |   |   |   |        |   | Not -         | -Appli             | cabl                | le                              |  |  |   |  |  |  |   |
| Total Non-Promoter-Non Public Shareholding (C )=(C)(1)+(C)(2)                                 |      |                            |   |   |   |        |   |               |                    |                     |                                 |  |  |   |  |  |  |   |

(1) Pan would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

FOR KALYANI COMMERCIALS LTD.

S-7.

DIRECTOR